

ST. LOUIS COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY

TAX EXEMPT LOAN, BOND APPLICATION

I. Organization Information

A. Organization Name _____

Contact Person _____ Email _____

Address _____ Zip _____

Phone () _____ Fax () _____

Referred by _____

B. State the general nature of the applicant's business.

C. Describe the purpose for which the organization is seeking financing.

II. Project Information

A. Project Costs

Land and Improvement \$ _____

Building \$ _____

New Equipment \$ _____

Interest (during Construction) \$ _____

Refinancing Debt \$ _____

Expenses \$ _____

Other (specify)
_____ \$ _____
_____ \$ _____

Total Project Cost (round to \$100's) \$ _____

Project Financing

Loan, Bond I Amount \$ _____

Equity \$ _____

Other (Specify)

_____ \$ _____
_____ \$ _____

Total \$ _____
(must equal total project cost)

B. State the address of the project:

_____ Zip _____

C. Describe the type of loan or bond (e.g., manufacturing, 501(c)(3), TIF, TDD, CID, etc.):

D. Is the project located within the corporate limits of a St. Louis County municipality?

If yes, which municipality? _____

E. Briefly describe the economic impact this project will have on the St. Louis area economy, including the number of jobs created or retained.

If applicable, permanent jobs to be created within first two years of project's completion:

Full Time _____ Part Time _____

III. Project Financing

A. What is the projected issuance date for the bonds? Month _____ Year _____

B. How will the bonds be marketed?

Public Offering

- Does the Borrower have an underlying rating? Yes No
If yes, what is the rating and from which rating agency? _____
- If not, will the bonds be credit enhanced? Yes No
If yes, what form of credit enhancement? _____
What is the anticipated rating and from which rating agency? _____
- If the bonds are not rated, do you plan to restrict the sale to "accredited" individuals (i.e. those meeting the minimum qualifications under Reg. D) and qualified institutional investors? Yes No
If yes, in what proposed minimum denomination? _____

Private Placement

- If known, who will be purchasing the bonds? _____

Direct Bank Purchase

- Name of the bank that has agreed to purchase the bonds? _____
- Will the bank consent to limiting the sale of the bonds in the secondary market to only "qualified institutional investors?" Yes No

C. Underwriter or Placement Agent:

Firm Name Contact Person Phone

IV. Miscellaneous Information

Bond Counsel:

Firm Name Contact Person Phone

Borrower Counsel:

Firm Name

Contact Person

Phone

Dated _____, 20____

Applicant's Representative – Name and Title

V. Attachments

Please enclose the following. Indicate if attached (X) or not applicable (N/A).

FINANCIAL

_____ Historical. Balance sheet and profit & loss statement for last three fiscal years. Include accountant's opinion letter and any schedules and notes to financial statements.

_____ Current. If most recent statements are over sixty days old, attach current balance sheet and profit & loss statements.

OTHER

_____ Preliminary Opinion of Bond Counsel. A letter from an approved Bond Counsel firm providing an opinion that the project qualifies as a "Project" as that term is defined in Section 349.010 R.S.Mo. 1986, as amended.

_____ Bond Purchaser Letter. A preliminary letter of commitment to purchase the bonds when issued or a favorable opinion as to the marketability of the bonds by an underwriter or financial institution.

_____ \$1,500 application fee. Payable to the St. Louis County Industrial Development Authority. This is a non-refundable fee.

Applications should be filed with:

Richard M. Palank
President/CEO
Industrial Development Authority of the County of St. Louis
7733 Forsyth
Suite 2300
Clayton, MO 63105
(314) 615-7667
rpalank@stlpartnership.com